



*“Discover why we write more probate bonds in a week than most agents in a year.”*

**PROBATE BOND APPLICATION**

1 Attorney Name

2 Attorney Email

3 Attorney Phone

4 BOND TYPE  
 Administrator

Executor  
 Guardian - Adult

Guardian - Minor Child  
 Personal Representative

VA Custodian  
 Other:

5 BOND PENALTY AMOUNT

6 How was the penalty amount determined?

7 Effective Date Requested

8 Will attorney remain involved for the duration?

9 If outside our area, should we refer application?

10 Who were you referred to us by?

**APPLICANT / PRINCIPAL INFORMATION**

11 Applicant Full Name to appear on bond (First Middle Last Suffix)

12 Relation to Ward/Deceased

13 Applicant Full Residential Street Address (Street, City, State, Zip)

14 Applicant Birthdate

15 IF DIFFERENT: Applicant Mailing Address (Street, City, State, Zip)

16 Marital Status

17 Applicant Phone

18 Applicant Email

19 Occupation / How long

20 Applicant Net Worth

21 Applicant Social Security No.

22 Employer / How long

23 Applicant ever been convicted of a felony? Y N

24 Applicant ever been party to surety bond claim? Y N

25 Applicant filed for bankruptcy in past 7 years? Y N

26 Applicant ever had bond involuntarily terminated? Y N

27 Applicant ever subject to ANY tax liens? Y N

28 Applicant indebted to estate or Estate to applicant? Y N

29 Applicant ever been involved in lawsuit / lien? Y N

30 Applicant have any other surety bonds in force? Y N

31 Additional comments:

**GUARDIANSHIP ONLY**

32 Ward Medical Condition

33 Ward Current Residential Address

34 Life Expectancy / Prognosis

35 Describe Estate Source of Income

## CASE INFORMATION

36 Ward or Deceased Full Name (First Middle Last)	37 Ward Date of Birth or Deceased Date of Death
38 Court Name (and Case No. if filed)	39 County / State
40 Total Estate Value	41 Describe Estate Assets, attach Schedule of Assets
42 How many heirs?	43 List heirs, relation & estimate % portion of estate,
44 Is bond based on actual known assets? Y N	45 Is bond amount expected to be increased? Y N
46 Is this a successor fiduciary for same case? Y N	47 Applicant indebted to estate or estate to applicant? Y N
48 Is this the first bond issued for this case? Y N	49 Has anyone objected or 3rd party required bond? Y N
50 Is there any dissension among heirs? Y N	51 Any commercial business continued by fiduciary? Y N
52 Additional comments:	

## BOND DELIVERY

Upon approval, you will receive an email with quote and link to pay.  
Once paid, bond will be issued within 24 hours and emailed in PDF format where allowed by Court.

**All bonds require Principal's ORIGINAL SIGNATURE**

54 If Court does not accept emailed bond, where should we send sealed copy? <input type="checkbox"/> Applicant <input type="checkbox"/> Attorney <input type="checkbox"/> Other:
55 Original hardcopy delivery method, if applicable? <input type="checkbox"/> USPS 1st CLASS <input type="checkbox"/> Overnight, add \$40 when available

## AUTHORIZATION

**PLEASE READ CAREFULLY:** The undersigned applicant(s) understand & agree by submitting this request for approval to ProbateCourtBond.com and/or Nagashima Pavarini Ltd, any of the writing companies or 3rd party brokers of ProbateCourtBond.com and/or Nagashima Pavarini, Ltd, undersigned authorize verification of information provided & obtaining additional information from any source, including obtaining credit report on undersigned, including spouses, at time of application, in any review or renewal, at time of any potential or actual claim, or for any other legitimate purpose determined by the writing company in its reasonable discretion.

**PLEASE FORWARD COURT DOCUMENTS IF NOT AVAILABLE FOR DOWNLOAD ON COURT WEBSITE.**

56 SIGNED	57 DATE
58 PRINT NAME	

TO SUBMIT: **SECURE UPLOAD (PREFERRED)** [www.ProbateCourtBond.com/send](http://www.ProbateCourtBond.com/send)  
EMAIL [service@probatecourtbond.com](mailto:service@probatecourtbond.com) OR VOICE OR FAX +1 888-728-2746